# WASHINGTONVILLE DANIELH. COOK ASSOCIATES INC TEACHERS ASSOCIATION

#### MEMBER DHCLAIMS PORTAL GUIDE



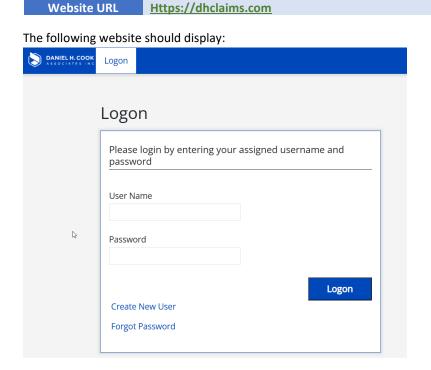
Daniel H. Cook Associates, Inc. (Cook) has taken over administration for Washingtonville Teachers Association Benefit Trust effective 07/01/2025. Please refer to the attached guide for how to access and use your exclusive Member Claims Portal! If you are experiencing technical difficulties, please do not hesitate to reach out at <a href="mailto:info@dhcook.com">info@dhcook.com</a> or (914) 250-0700.

## **PURPOSE OF THIS GUIDE**

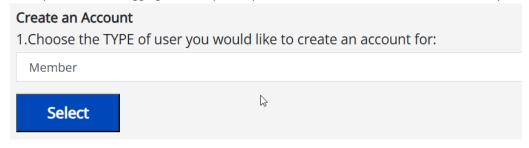
This document will serve as a guide for new/current active members to view their claims via Daniel H Cook Associates Inc claims website, dhclaims.com (<a href="https://dhclaims.com">https://dhclaims.com</a>). When logged in users can view membership information, view plan information, check usage utilization, check claim status, print/download a copy of their Explanation of Benefits, find a provider, manage user credentials, and submit an inquiry.

## **HOW TO LOG IN**

The method of logging into DHClaims.com is the same for all users regardless of what type of user is accessing the system. Users will need to open an internet browser of their choice.

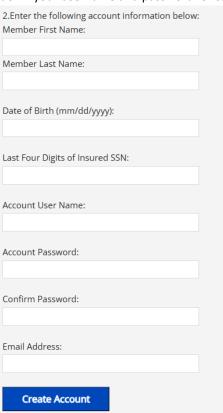


If it is your first time logging in to the portal, please click "Create New User" link to create your account:



For Question 1, select "Member" and click select.

You will then be prompted to enter in your identifiers and to self-elect a username and password. Please write down your username and password for safe keeping.



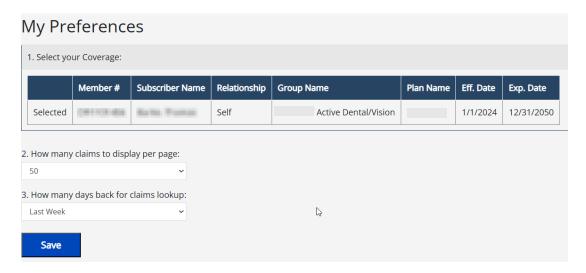
**PLEASE NOTE:** The main Subscriber to the Fund can view their benefits and the benefits of all dependents, except a spouse. If your spouse is a dependent on the plan, they will need to create their own/separate log in. If your child dependent is over the age of 19 and would like to opt-out of their claims being visible to the main Subscriber, please have them fill out the opt-out form available at <a href="https://dhcook.com">https://dhcook.com</a>.

## **FORGOTTEN PASSWORD**

If the user forgets their credentials, they should contact Daniel H Cook Associates Inc. Customer Service, at 212-505-5050 for assistance.

## **MY PREFERENCES**

Upon a successful initial login, users will be taken to the My Preference page. Once the user presses the save button, all subsequent logins will not initially display this page. This screen allows the user to select the number of claims per page the system should display when the member views claims, as well as the time period which the system should automatically display claims. If the user has multiple coverages, selecting the desired coverage will show information for that specific coverage only. The active coverage is automatically elected.



To save any changes made to this screen, press the save or continue button at the bottom of the screen.

Users can always return to this screen by clicking on My Preferences on the menu options at the top of the page.

# **NAVIGATING DHCLAIMS**

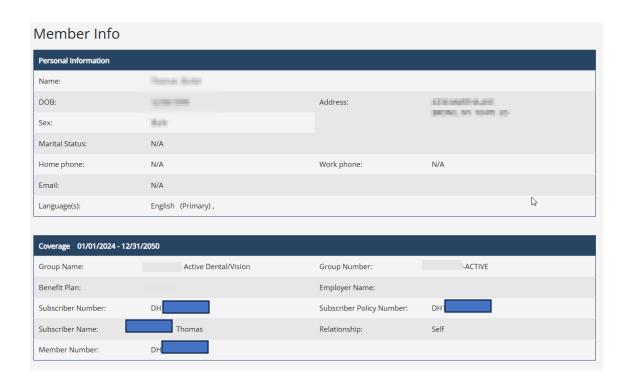
The website menu is across the top of the page. Clicking on a menu item opens that page. Please refer to the table below:

Menu Item	Description
View Member Info	View your personal demographic data
View Financials	Not Available
My Plan	Display the Summary of Benefits
	View the liabilities that you have used and the next date
Check Utilizations	on which the liability will become available
Find Provider	Not Available
Assigned Providers	Not Available
	Search your claims to check status, view, print, and
Claim Status	download the Explanation of Benefits (EOB)
My Messages	Future Functionality

Talk To Us	Submit an inquiry regarding claims and/or benefits
Attachments	You can upload proof of full-time student.
Manage Users	Update portal login information and password
Member Resources	Future functionality
My Preferences	View and update web portal preferences
My Dependents	Dependents, other than a spouse, will be listed here
Document Options	Future Functionality
My Documents	Will currently display pre-authorization letters
Announcements	Quick announcements for the Member
Logoff	Close your portal session

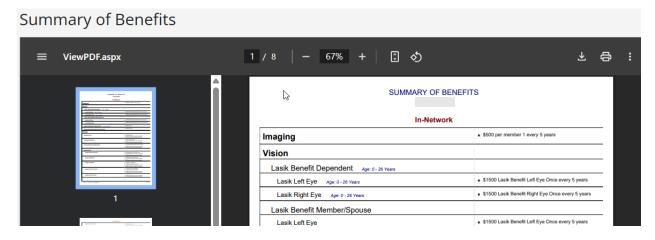
# **VIEW MEMBER INFO**

The View <u>Member Info</u> page displays the member's general demographic information that is stored in the system. A list of coverage slices for the Member is also displayed.



## **MY PLAN**

The My Plan page will display a Summary of Benefits for the plan.



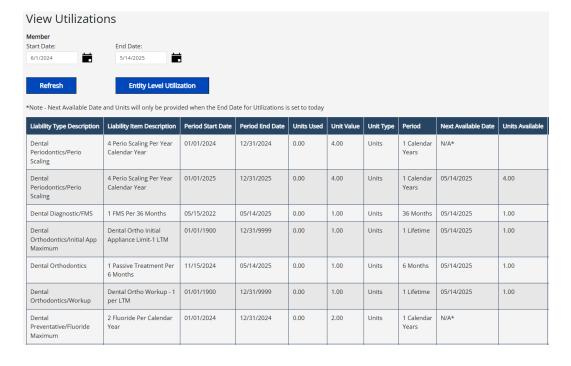
To download or print the Summary of Benefits,

- Click the download icon
   to save the Summary of Benefits to your computer.
- Click the print icon to print the Summary of Benefits.

Clicking the hamburger icon will show/hide the document map.

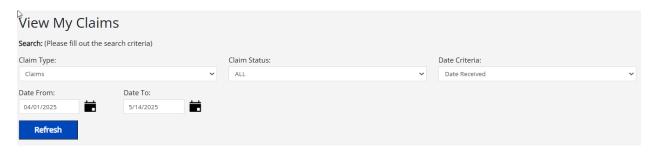
## **CHECK UTILIZATIONS**

The <u>Check Utilizations</u> page allows the Member to view the liabilities that they have used and the next date on which a liability will become available. The Start Date and End Date needs to be manually set according to the plan's effective date.



# **CLAIM STATUS**

The <u>Claim Status</u> page provides the Member with a way to find the status of their claims. The Claim Status page is the default page which appears each time a member logs into the DHClaims portal.



To search for a claim(s):

- Select the Claim Type: Claims or Pre-Estimate
- Select a Claim Status: All, Pending, Paid, Denied, or Historical.
- Select the dates between which to search for claims. The date from and date to interval needs to be within a year.
- Click the refresh button to initiate the search.

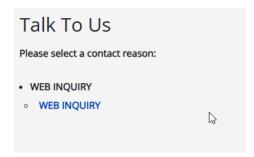
To view the desired claim's Explanation of Benefit, click on the claim number.

To download or print the Explanation of Benefits:

- Click the download icon to save the Summary of Benefits to your computer.
- Click the print icon to print the Summary of Benefits.
- Clicking the hamburger icon will show/hide the document map.

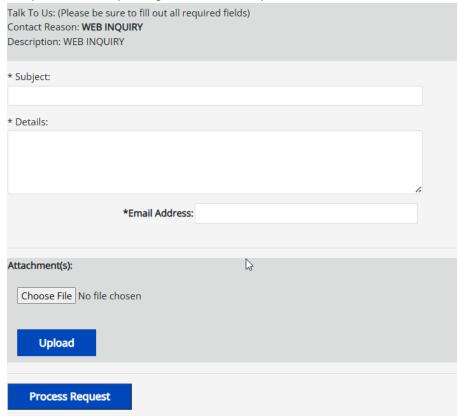
# **TALK TO US**

The <u>Talk To Us</u> page provides Members with a way to send DH Cook an electronic inquiry regarding claims or benefits.



#### To submit an inquiry:

- Click on Web Inquiry
- Complete the corresponding form in its entirety



Files can be attached as long as they meet the following criteria:

- o File size must be less than 5 MB
- Image file types can be tiff,gif,jpg, or png.
- Document file types can be pdf, txt, doc, docx, xls, xlsx, or csv.

# **HOW TO CONTACT OUR TEAM**

Please never hesitate to reach out to our team! We are here to help.



Write to us!

Daniel H. Cook Associates, Inc. 1040 6<sup>th</sup> Avenue, 24<sup>th</sup> Floor New York, NY, 10018



Call us!

(914) 250-0700



Email us!

info@dhcook.com for general questions