

# **YONKERS FEDERATION OF TEACHERS WELFARE FUND**

c/o Daniel H. Cook Associates Inc.

1040 Avenue of the Americas, 24<sup>th</sup> FL, New York, NY 10018

(914) 250-0700

## **STATEMENT OF CLAIM FOR OPTICAL BENEFIT**

A BENEFIT OF UP TO \$200 IS PROVIDED ONCE PER CALENDAR YEAR FOR EYE EXAMINATIONS, PRESCRIPTION LENSES AND OR FRAMES FOR YOURSELF AND UP TO \$125 FOR EACH ELIGIBLE DEPENDENT. YOU MUST SUBMIT WITH THIS CLAIM FORM THE ORIGINAL PAID RECEIPT WHICH INCLUDES THE PATIENT'S NAME, THE DATE AND SERVICES RENDERED AND THE CHARGES. PAYMENT WILL BE MADE DIRECTLY TO YOU. IF SERVICES ARE PERFORMED BY A RELATIVE, THEN BENEFITS ARE LIMITED TO ONLY PAYMENTS MADE. PROOF ACCEPTABLE TO THE FUND MUST BE SUBMITTED. YOUR CLAIM MUST BE RECEIVED BY DANIEL H. COOK ASSOCIATES' OFFICE OR POSTMARKED NO LATER THAN MARCH 31<sup>ST</sup> FOLLOWING THE END OF THE CALENDAR YEAR IN WHICH THE EXPENSE WAS INCURRED. ALL ITEMS LISTED ON THE OPTICAL FORM WILL BE SUBJECT TO VERIFICATION.

The above constitutes a summary of the eligibility requirements and claims procedures. Members are to refer to the Benefit Booklet published by the Welfare Fund for the full official regulations.

### **MEMBER MUST COMPLETE THIS SECTION**

Patient's Name		Relationship To Member <input type="checkbox"/> self <input type="checkbox"/> spouse <input type="checkbox"/> child <input type="checkbox"/> other		Patient's Birthday	
Name of Member			Social Security Number		Date of Birth
Home Address		City	State	Zip Code	Home Phone
Name of School or Building Assignment			Date of Employment in Yonkers System		
Is optical available from any other Yonkers Federation of Teachers Member? <input type="checkbox"/> YES <input type="checkbox"/> NO					
Are optical benefits available from any other provider for this patient? <input type="checkbox"/> YES <input type="checkbox"/> NO					
If you answer yes to either of the above questions, please complete the following information.					
Dependent's Name: _____ Social Security Number: _____					
Benefit Plan other than YFT and policy number _____					
Are any of the vision charges in connection with a sickness or accident which is due in any way to your occupation? <input type="checkbox"/> YES <input type="checkbox"/> NO					
Was any of the vision care treatment required because of accidental injury? <input type="checkbox"/> YES <input type="checkbox"/> NO					
If your answer to either of the above is YES, attach a statement explaining the circumstances fully, including dates.					
Services Performed: Check one or more boxes. <input type="checkbox"/> Eye Examination <input type="checkbox"/> Lenses <input type="checkbox"/> Frames <span style="float: right;">Amount Claimed \$ _____</span>					
I certify that the foregoing information is true and correct.   I understand I am financially responsible for any expenses incurred not covered by this benefit.					
Date _____ Members Signature _____					

ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD OR DECEIVE THE WELFARE FUND, FILES AN APPLICATION FOR COVERAGE OR A STATEMENT OF CLAIM CONTAINING ANY FALSE OR MISLEADING INFORMATION OR CONCEALS FOR THE PURPOSE OF MISLEADING INFORMATION CONCERNING ANY FACT MATERIAL THERETO, MAY BE GUILTY OF CRIMINAL ACT PUNISHABLE UNDER LAW.

PLEASE MAIL/OR EMAIL FORM TO: YONKERS FEDERATION OF TEACHERS WELFARE FUND, C/O DANIEL H. COOK ASSOCIATES, 1040 AVENUE OF THE AMERICAS, 24<sup>TH</sup> FL, NEW YORK, NY 10018, OR [INTAKE@DHCOOK.COM](mailto:INTAKE@DHCOOK.COM)

### **FOR ADMINISTRATOR ONLY**

MEMBER/DEPENDENT

AMOUNT PAID \$ \_\_\_\_\_

FOR YEAR \_\_\_\_\_